**INTEREST RATES MARKET NOTICE**

**Date: 4 May 2016**

**Subject:** Tap Issue

***(ABSA BANK LIMITED –“ASN136”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED,** with effect from 6 May 2016.

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Tap Amount R** 5,000,000.00

**Total Amount Following Tap Issue** R 55,000,000.00

**Bond Code** ASN136

**Nominal Issued** R 5,000,000.00

**Issue Price** 72%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 31 December 2018

**Books Close Date(s)** 21 December 2018

**Interest Payment Date(s)** 31 December 2018

**Last Day to Register** 20 December 2018

**Issue Date** 6 May 2016

**Date Convention** Following

**Interest Commencement Date** 6 May 2016

**First Interest Date** 31 December 2018

**ISIN No.** ZAG000134339

**Additional Information** Unsubordinated Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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